

# ESTATE INFORMATION SHEET

MIDDLESEX COUNTY SURROGATE COURT

P.O. BOX 790, NEW BRUNSWICK, NJ 08903-0790

**SUBMIT VIA EMAIL: SURROGATE@CO.MIDDLESEX.NJ.US**

Please **ONLY** submit this form if requesting a satellite appointment in Monroe or Woodbridge. If interested in a New Brunswick appointment, please visit our website to schedule an appointment.

Monroe \_\_\_\_\_ Woodbridge \_\_\_\_\_

NAME OF DECEDENT: \_\_\_\_\_

ADDRESS OF DECEDENT: \_\_\_\_\_

City

State

Zip Code

MARITAL STATUS (circle one): SINGLE MARRIED WIDOWED DIVORCED

DATE OF BIRTH: \_\_\_\_\_ DATE OF DEATH: \_\_\_\_\_ SOCIAL SECURITY #: \_\_\_\_\_

NAME(S) OF EXECUTOR(S)/ADMINISTRATOR(S): \_\_\_\_\_

ADDRESS(ES) OF EXECUTOR(S)/ADMINISTRATOR(S): \_\_\_\_\_

TELEPHONE NUMBER OF EXECUTOR(S)/ADMINISTRATOR(S): \_\_\_\_\_

EMAIL ADDRESS OF EXECUTOR(S)/ADMINISTRATOR(S): \_\_\_\_\_

BENEFICIARIES/NEXT OF KIN	RELATIONSHIP	ADDRESS(City & State ONLY)	AGE (if a minor)

Note: List all children of any deceased next of kin. Give age of minors (add additional page if necessary).

Does the decedent own NJ real estate? Yes: \_\_\_\_\_ No: \_\_\_\_\_

Total number of certificates requested (used to handle assets such as bank accounts, vehicles, etc.): \_\_\_\_\_

Name, Address, & Phone Number of Attorney **IF** being represented: \_\_\_\_\_

**If decedent died with a WILL, please fill in the following:**

DATE OF WILL: \_\_\_\_\_ # of Pages: \_\_\_\_\_

DATE OF CODICIL: \_\_\_\_\_ # of Pages: \_\_\_\_\_

**If decedent died with NO WILL, please fill in the following:**

List of Decedent's Assets (do not list assets payable on death (POD) or with a named beneficiary)

ASSET	VALUE/BALANCE

Please email or mail\*\* this form along with a Death Certificate, Will, & Codicil (if applicable) to begin the probate process. THE ORIGINAL DEATH CERTIFICATE, WILL & CODICIL WILL BE REQUESTED AT A LATER TIME TO FINALIZE PROBATE.

**\*\*If processing by mail, there is a 3-4 week turn around time.**

For an in-person appointment, issued papers will be received 1-2 weeks after the appointment.

Telephone: (732)-745-3055

Fax: (732)-745-4125