

TRUST FACT SHEET
MIDDLESEX COUNTY SURROGATE'S COURT
PHONE: 732-745-3055
FAX: 732-745-4125

Name of Deceased_____

Date of Death_____

Name of Trust_____

Location of Trust in Will_____

Name and Address(es) of Trustee(s): ****Bank as Trustees, please list name and title of officer****

Name and Address of Beneficiary/Beneficiaries

Number of Trust Certificates_____

Attorney of Record_____

Address for Attorney of Record_____

Telephone Number_____